

MORNING SUMMARY



"The greatest enemy of a good plan is the dream of a perfect plan."
John C. Bogle

Thursday, March 12, 2026

Equity Update				Global Indices			
				11-Mar			
		Chg	Chg%				
ASPI	▼	-26.97	-0.12%	22,352	Dow Jones	▼	47,289
S&P SL 20 Index	▼	-0.72	-0.01%	6,280	Euro Stoxx 50	▼	5,795
Total Turnover (LKR)	▼			4,319,884,623	FTSE 100	▼	10,354
Market Capitalization (LKR)	▼			7,946,691,727,778	Nikkei 225	▲	55,025
PER (x)				11.1	Hang Seng	▼	25,899
PBV (x)				1.4	Frontier Markets		
DY (%)				2.9	VN index	▲	1,728
					KSE-100	▼	155,892
					DSEX	▲	5,292

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				11-Mar			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$	307.2	314.9	Gold (USD/t.oz)	▼	5,173
GBP		£	411.8	424.6	Gold (LKR/t.oz)	▲	1,619,238
EUR		€	355.8	367.5	Brent Crude Oil (USD/Bbl)	▲	92
JPY		¥	1.9	2.0	Copper (USD/Lbs)	▼	587
CNY		¥	43.9	46.4	Cotton (USD/Lbs)	▼	67
INR		₹	3.4	3.5	Aluminium (USD/MT)	▲	3,406
					Palm Oil 3M forward (MYR/l)	▲	4,526

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: February 2026 = 1.60%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

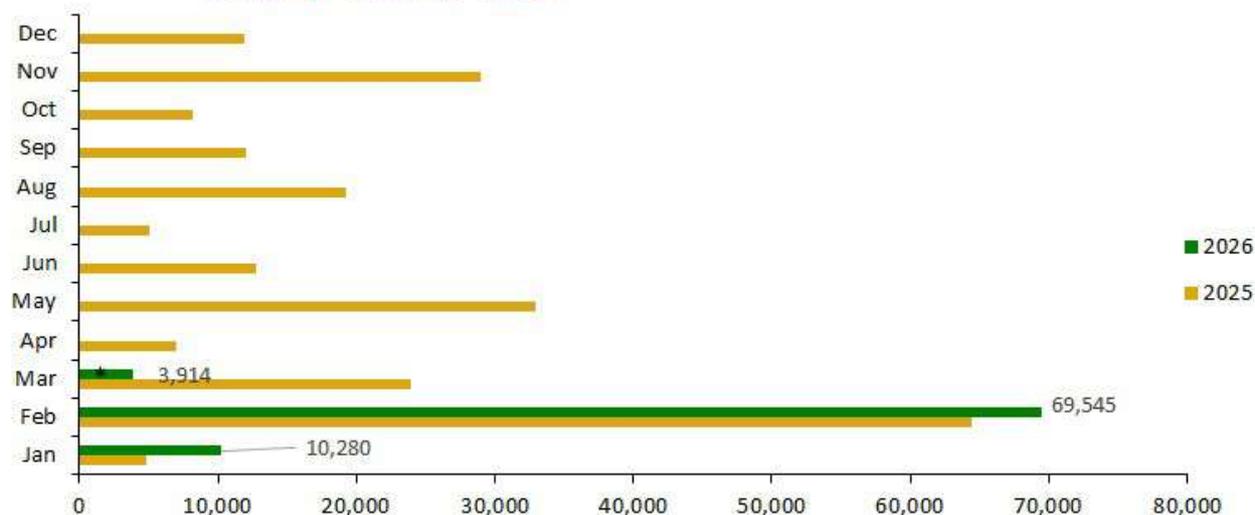


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PARQ(N)	LKR 1.70	First	12-Mar	13-Mar	31-Mar
TILE(N)	LKR 1.50	First	12-Mar	13-Mar	31-Mar
RCL(N)	LKR 1.00	First	16-Mar	17-Mar	6-Apr
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - March* 2026



*Until March 11, 2026